

Trustees of Town Donations of the Town of Concord

P.O. Box 535
Concord, Massachusetts 01742

Agenda

Monday, June 28, 2021

7:00PM
Virtual Meeting

Zoom Access Info:

<https://us02web.zoom.us/j/83757269832?pwd=bjZLbzQySFRDbEtFRXhxa3ExY0N3dz09>

Meeting ID: 837 5726 9832

Passcode: 128702

1. **Minutes:** July 28, 2020; November 17, 2020; January 19, 2021; February 9, 2021- not yet available
2. **Treasurer's Report**
 - a. Review of Quarterly Activity (1/1/21 – 3/31/21); Month ending April 30, 2021
3. **Update Items:**
 - Archivist Intern, project status
 - RFP for Investment Advisory Services, 2 proposals received
4. **Action Items, Review/ Approve:**
 - a. Scholarship Fund Distributions: 36
 - b. Annual Interest Disbursements: 4, 5, 6, 7, 10, 25, 32, 33, 34, 35
 - c. Annual Review of Investment & Distribution Policies
 - d. Status of Sawyer Trust

Next Regular Meeting Date: July 27, 2021 (tentative)