Trustees of Town Donations of the Town of Concord  
P.O. Box 535  
Concord, Massachusetts 01742

Agenda  
Monday, June 28, 2021  
7:00PM  
Virtual Meeting

Zoom Access Info:  
https://us02web.zoom.us/j/83757269832?pwd=bjZLbzQySFRDbEtFRXhxa3ExY0N3dz09  
Meeting ID: 837 5726 9832  
Passcode: 128702

1. Minutes:  July 28, 2020; November 17, 2020; January 19, 2021; February 9, 2021- not yet available

2. Treasurer’s Report  
   a. Review of Quarterly Activity (1/1/21 – 3/31/21); Month ending April 30, 2021

3. Update Items:  
   - Archivist Intern, project status  
   - RFP for Investment Advisory Services, 2 proposals received

4. Action Items, Review/ Approve:  
   a. Scholarship Fund Distributions:  36
   b. Annual Interest Disbursements:  4, 5, 6, 7, 10, 25, 32, 33, 34, 35
   c. Annual Review of Investment & Distribution Policies
   d. Status of Sawyer Trust

Next Regular Meeting Date:  July 27, 2021 (tentative)