

# Trustees of Town Donations of the Town of Concord

P.O. Box 535  
Concord, Massachusetts 01742

## Agenda

Tuesday, June 15, 2021

**7:00PM**  
**Virtual Meeting**

### Zoom Access Info:

<https://us02web.zoom.us/j/88343000688?pwd=RTZYMEkwdThCUFJMdS95K2s2aXhCUT09>

Meeting ID: 883 4300 0688

Passcode: 974576

1. **Minutes:** July 28, 2020; November 17, 2020; January 19, 2021; February 9, 2021- not yet available
2. **Treasurer's Report**
  - a. Review of Quarterly Activity (1/1/21 – 3/31/21); Month ending April 30, 2021
3. **Update Items:**
  - Archivist Intern, project status
  - RFP for Investment Advisory Services, 2 proposals received
4. **Action Items, Review/ Approve:**
  - a. Scholarship Fund Distributions: 36
  - b. Annual Interest Disbursements: 4, 5, 6, 7, 10, 25, 32, 33, 34, 35
  - c. Annual Review of Investment & Distribution Policies
  - d. Status of Sawyer Trust

**Next Regular Meeting Date:** July 27, 2021