Pursuant to the March 12, 2020 Executive Order of the Governor Suspending Certain Provisions of the Open Meeting Law, members of the public can access the meeting only through telephone. Public access will be available by calling 312-626-6799 - Meeting ID No.: 546 896 9127

Agenda Concord Retirement Board Tuesday, May 25, 2021

Meeting will be held remotely via Zoom Meeting ID No.: 546 896 9127 – passcode: 3068 at 8:30 a.m.

Minutes - April 22, 2021

Payroll –
Pension: $710,644.12
Annuity: $187,207.74
Total Payroll: $897,851.86

Expenses:
Natalie Lefebvre Reimb. postage $ 56.80
Comerica Bank Invoice No.: 467987 $ 1,445.21
Acadian Invoice No.: I101708 $ 15,925.00
Wellington Management: Invoice No.: 20210331-105317-A $ 22,653.86
Russell Investments Invoice No.: 20210331-233-A $ 78,002.54
Town of Concord Reimbursement tel. April; Q-4 tel. maint. $ 59.46
Total: $118,142.87

New Members

Name Unit Department Position Hire Date Group
Jason Arquit School Transportation Bus Driver 11/23/2020 1
Zachary Orchanian School Transportation Bus Driver 02/22/2021 1
Victor Sencion Town CMLP Network Engineer 04/05/2021 1
Daniel Barbour Town Library Circulation Super. 05/03/2021 1
Cary Stough Town Library Sr. Library Assit. 04/19/2021 1
Andrew Leduc Town IT Info. Systems Tech. 03/29/2021 1
Erich Robichaud Town Police Pub. Safety Dispatcher 03/08/2021 1

New Retirements

Name Unit/Group Department Position Retirement Date Service
Jeffrey Shelley Town/4 Police Sergeant 06/11/2021 30.6667
Nicole Bloomfield School/1 CPS/CCRSD Sr. Applications Spec. 06/07/2021 13.5833
Gary Arenburg Town/1 Police Dispatcher 05/08/2021 13.3333
Peter Hughes Town/4 CMLP Lead Lineworker 06/18/2021 25.0833
(Revised retirement date)
Norma Jean Atkinson School/1 CPS Sr. Admin. Assistant 04/30/2021 10.5000
Gerald Mearn Town/4 Police Police Officer 06/22/2021 24.5000
Elaine Rhatigan School/1 CPS SPED Tutor 06/16/2021 20.2500
Claudia Dellovo School/1 CCRSD Build. Svc Worker 06/01/2021 35.2500
Paul Domenichella Town/4 Fire Firefighter 06/23/2021 38.0833
Catherine Passus School/1 CCRSD Cafeteria Worker 06/15/2021 21.0000
Catherine Watts School/1 CCRSD Tutor 05/10/2021 14.0000

Refunds/Rollovers

Name Unit/Group Department Position Amount Service
Michael McSheffrey Town/1 CMLP Lead Telecom Tech. $35,383.40 4.8333
To IRS: $8,845.85
### DEATHS:

**Patricia Lawrence** – born on December 4, 1941. Patricia became a member of the Concord Retirement System on September 27, 1977 as a clerical paraprofessional with the Concord-Carlisle Regional School District. She served in this capacity for close to 16 years before retiring on December 6, 1995. Patricia grew up in Concord and was a graduate of Concord High School. She passed away on April 19, 2021 at the age of 79.

**Barbara Pickel** – born June 9, 1928. Barbara became a member of the Concord Retirement System on September 9, 1971 as a cafeteria worker. She worked in this position for over 20 years before retiring on June 25, 1996. Barbara grew up in Concord, attended Concord Public Schools and graduated from Concord-Carlisle High School. Barbara’s late husband, Richard, was a Town of Concord Firefighter for 32 years. She passed away on April 25, 2021 at the age of 92.

**Bruce Kidder** – born on August 10, 1936. He became a member of the Concord Retirement System on June 26, 1996 as a firefighter. During his 25 plus years career, he was able to work his way up the ranks to Captain/EMT. He retired on November 17, 1991. Bruce passed away on April 29, 2021 at the age of 84.

### Transfers to other Systems

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<thead>
<tr>
<th>Name</th>
<th>Unit/Group</th>
<th>Department</th>
<th>Position</th>
<th>Amount</th>
<th>Service</th>
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<td>None</td>
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- PRIT Investment Manager Review
- Lawrence Stone – Actuarial Valuation “kick-off” meeting
- Anthony Tranghese – Investment Consultant Review
- Disability Application Received