

Pursuant to the March 12, 2020 Executive Order of the Governor Suspending Certain Provisions of the Open Meeting Law, members of the public can access the meeting only through telephone. Public access will be available by calling 312-626-6799 - Meeting ID No.: 546 896 9127

Agenda

Concord Retirement Board

Tuesday, May 25, 2021

Meeting will be held remotely via Zoom Meeting ID No.: 546 896 9127 – passcode: 3068 at 8:30 a.m.

Minutes - April 22, 2021

Payroll –

Pension: \$710,644.12
 Annuity: \$187,207.74
Total Payroll: \$897,851.86

Expenses:

Natalie Lefebvre	Reimb. postage	\$ 56.80
Comerica Bank	Invoice No.: 467987	\$ 1,445.21
Acadian	Invoice No.: I101708	\$ 15,925.00
Wellington Management:	Invoice No.: 20210331-105317-A	\$ 22,653.86
Russell Investments	Invoice No.: 20210331-233-A	\$ 78,002.54
Town of Concord	Reimbursement tel. April; Q-4 tel. maint.	\$ 59.46
Total:		<u>\$118,142.87</u>

New Members

Name	Unit	Department	Position	Hire Date	Group
Jason Arquit	School	Transportation	Bus Driver	11/23/2020	1
Zachary Orchanian	School	Transportation	Bus Driver	02/22/2021	1
Victor Sencion	Town	CMLP	Network Engineer	04/05/2021	1
Daniel Barbour	Town	Library	Circulation Super.	05/03/2021	1
Cary Stough	Town	Library	Sr. Library Assist.	04/19/2021	1
Andrew Leduc	Town	IT	Info. Systems Tech.	03/29/2021	1
Erich Robichaud	Town	Police	Pub. Safety Dispatcher	03/08/2021	1

New Retirements

Name	Unit/Group	Department	Position	Retirement Date	Service
Jeffrey Shelley	Town/4	Police	Sergeant	06/11/2021	30.6667
Nicole Bloomfield	School/1	CPS/CCRSD	Sr. Applications Spec.	06/07/2021	13.5833
Gary Arenburg	Town/1	Police	Dispatcher	05/08/2021	13.3333
Peter Hughes	Town/4	CMLP	Lead Lineworker	06/18/2021	25.0833

(Revised retirement date)

Norma Jean Atkinson	School/1	CPS	Sr. Admin. Assistant	04/30/2021	10.5000
Gerald Mearn	Town/4	Police	Police Officer	06/22/2021	24.5000
Elaine Rhatigan	School/1	CPS	SPED Tutor	06/16/2021	20.2500
Claudia Dellovo	School/1	CCRSD	Build. Svc Worker	06/01/2021	35.2500
Paul Domenichella	Town/4	Fire	Firefighter	06/23/2021	38.0833
Catherine Passus	School/1	CCRSD	Cafeteria Worker	06/15/2021	21.0000
Catherine Watts	School/1	CCRSD	Tutor	05/10/2021	14.0000

Refunds/Rollovers

Name	Unit/Group	Department	Position	Amount	Service
Michael McSheffrey	Town/1	CMLP	Lead Telecom Tech.	\$35,383.40	4.8333
To IRS:				\$8,845.85	

Transfers to other Systems

<u>Name</u>	<u>Unit/Group</u>	<u>Department</u>	<u>Position</u>	<u>Amount</u>	<u>Service</u>
None					

DEATHS:

Patricia Lawrence – born on December 4, 1941. Patricia became a member of the Concord Retirement System on September 27, 1977 as a clerical paraprofessional with the Concord-Carlisle Regional School District. She served in this capacity for close to 16 years before retiring on December 6, 1995. Patricia grew up in Concord and was a graduate of Concord High School. She passed away on April 19, 2021 at the age of 79.

Barbara Pickel – born June 9, 1928. Barbara became a member of the Concord Retirement System on September 9, 1971 as a cafeteria worker. She worked in this position for over 20 years before retiring on June 25, 1996. Barbara grew up in Concord, attended Concord Public Schools and graduated from Concord-Carlisle High School. Barbara's late husband, Richard, was a Town of Concord Firefighter for 32 years. She passed away on April 25, 2021 at the age of 92.

Bruce Kidder – born on August 10, 1936. He became a member of the Concord Retirement System on June 26, 1996 as a firefighter. During his 25 plus years career, he was able to work his way up the ranks to Captain/EMT. He retired on November 17, 1991. Bruce passed away on April 29, 2021 at the age of 84.

- PRIT Investment Manager Review
- Lawrence Stone – Actuarial Valuation “kick-off” meeting
- Anthony Traghese – Investment Consultant Review
- Disability Application Received